



## Leave a Legacy

You can impact their futures.

Contact [sflathers@bgcstory.org](mailto:sflathers@bgcstory.org)

## Planned Giving

Unlike a cash, check or credit card gift, a Planned Gift requires some simple preparation and probably help from a professional advisor. There are numerous ways to give a Planned Gift. Some gifts can be made now, and others as part of your estate plans. Our goal at Boys & Girls Clubs of Story County is to provide you with this important information so you can plan appropriately for your family's future. By working with a non-profit like us, you can reap a variety of tax and income benefits while impacting a mission you believe in strongly. Explore these ideas and let us know how we can help you develop a legacy you'll be proud of.

## Ways to Give Now

### Stock

Turn your long-term stock market gains into an investment for our youth and avoid capital gains tax.

### IRA Charitable Rollover

If you are 70 ½ or older, you can direct part or all your required minimum distribution (RMD) to our youth and pay no income taxes on this withdrawal from your IRA.

### Donor Advised Funds

Recommend a grant from your Donor Advised Fund to Boys & Girls Clubs of Story County.

### Charitable Gift Annuity

Transfer cash or appreciated property to our Clubs and receive fixed income payments for life. You must be 60 years old and donate a minimum of \$10,000.

### Real Estate

Enjoy a tax deduction based on the fair market value of your property and avoid capital gains tax.

## Ways to Give Later

### Bequests

Simply name Boys & Girls Clubs of Story County as a beneficiary in your Will with a dollar amount or percentage of your estate. We can provide you the basic language for your attorney.

### Life Insurance

Simply name Boys & Girls Clubs of Story County as a primary or contingent beneficiary of a life insurance policy or purchase a policy at a modest cost to make a major gift later.

### Retirement Funds

Simply name BGCSC as a primary or contingent beneficiary of your retirement account and make a substantial gift while avoiding possible income and estate taxes for your family.

## Consider These Gift Options

### Gifts that Pay You Income

Through Gift Annuities and Trusts, you can generate income for life, reduce your tax burden and help youth reach their full potential in life.

### Ways to Give Smarter

Cash, check and credit card aren't always 'king'. There are ways you can give more and save on various taxes.

### Good or Bad Assets for my Family

There are assets your family can receive with no tax implications while others can create a major tax burden for your family without proper estate planning.

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